



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, January 13, 2022



DAILY MARKETS WRAP,

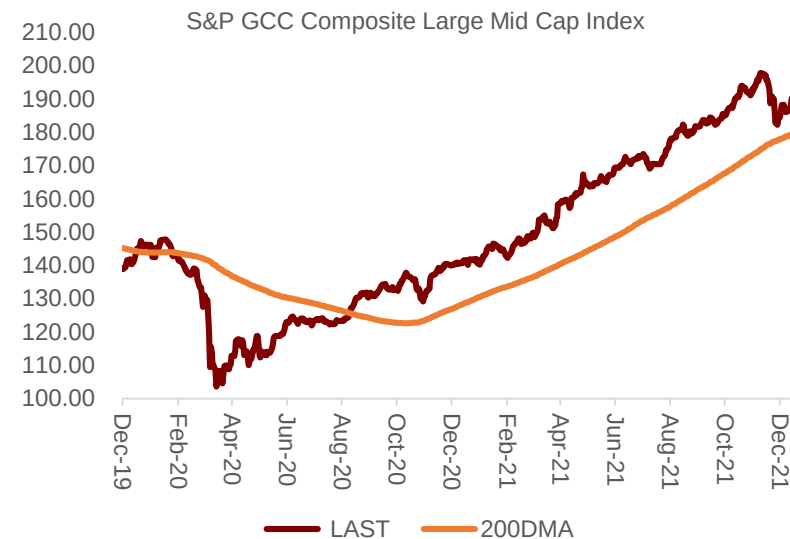
NIC RESEARCH AND STUDIES DEP



Market Watch

Thursday, January 13, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,079.010	1.02	7.07	7.07	7.07	7.07	10,289 SAR	2.55	18.74
Qatar (QE Index)	12,318.120	1.27	5.95	5.95	5.95	5.95	614 QAR	1.76	16.26
Dubai (DFMGI)	3,214.600	0.20	0.58	0.58	0.58	0.58	320 AED	1.54	24.18
Abu Dhabi (ADI)	8,426.410	0.66	-0.73	-0.73	-0.73	-1.28	1,435 AED	1.83	16.69
Bahrain (BAX)	1,804.350	0.65	1.24	0.39	0.39	0.39	18 BHD	1.52	9.96
MUSCAT SE INDEX	4,266.927	0.20	3.33	3.33	3.33	3.33	5 OMR	0.90	13.25
SP GCC Comp LMC	201.186	1.13	6.03	6.03	6.03	6.03			
Developed Markets									
MSCI World Index	3,182.060	-1.00	-1.70	-1.70	-1.70	-1.70			
U.S. (S&P 500)	4,659.030	-1.42	-2.50	-2.50	-2.50	-2.50			
U.K. (FTSE 100)	7,372.100	-0.02	-0.42	-0.42	-0.42	-0.42			
Japan (Topix)	2,005.580	0.50	0.67	0.67	0.67	0.67			
Emerging Markets									
MSCI EM Index	1,263.300	-0.32	3.32	3.32	3.32	3.32			
China (SSE Composite)	3,555.259	-1.17	-1.77	-1.77	-1.77	-1.77			
India (Sensex)	61,235.300	0.14	5.95	5.95	5.95	5.95			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,389.50	1.17	4.92	4.92	4.92	4.92	43.26 KWD	2.20	27.58
Kuwait Premier Index	8,058.12	1.51	5.49	5.49	5.49	5.49	32.40 KWD	2.32	27.63
Kuwait Main Index	6,074.49	0.15	3.20	3.20	3.20	3.20	10.86 KWD	1.80	27.53
NIC 50	8,978.92	1.39	6.43	5.36	5.36	5.36	28.60 KWD	2.30	26.63
Kuwait Sector									
Banking	1,719.82	1.54	5.98	5.98	5.98	5.98	25.10 KWD	1.41	28.63
Telecom	1,106.78	0.43	1.60	1.60	1.60	1.60	3.38 KWD	0.90	15.21
Industrials	1,180.04	1.07	3.38	3.38	3.38	3.38	4.14 KWD	0.88	14.04
Financial services	1,500.01	0.83	5.39	5.39	5.39	5.39	3.86 KWD	0.88	13.80
Real estate	1,367.06	0.11	3.06	3.06	3.06	3.06	2.94 KWD	0.74	49.87
Basic materials	1,076.89	3.54	5.08	5.08	5.08	5.08	0.93 KWD	1.89	27.68
Health care	797.27	0.00	0.03	0.03	0.03	0.03	0.39 KWD	6.16	11.94
Consumer services	730.70	-0.70	-0.06	-0.06	-0.06	-0.06	0.77 KWD	0.94	15.85
Insurance	1,495.82	-0.14	-2.45	-2.45	-2.45	-2.45	0.63 KWD	0.83	8.43
Consumer Disc	1,497.73	-0.66	12.05	12.05	12.05	12.05	0.23 KWD	1.35	8.99
Energy	1,438.42	-0.24	0.72	0.72	0.72	0.72	0.30 KWD	1.03	14.96
Technology	719.50	0.00	4.00	5.21	5.21	5.21	0.01 KWD	0.85	0.00
Utilities	600.00	0.00	1.33	0.00	0.00	0.00	0.25 KWD	4.04	19.37



What Move the GCC markets

Oil Prices

Oil prices slipped on Thursday, trimming big gains from the previous two sessions, amid uncertainty over near-term demand as cases of the highly contagious omicron variant of the coronavirus surge around the globe, Brent crude futures shed 19 cents, or 0.2%, to \$84.48 a barrel.

Kuwait Market

The market closed today up by + 1.17%, closed at 7,389.50 value traded 105.1 million KD, Premier market value traded reached 69.2 million KD and closed at 8,058.12 up by + 1.51%

Saudi Market

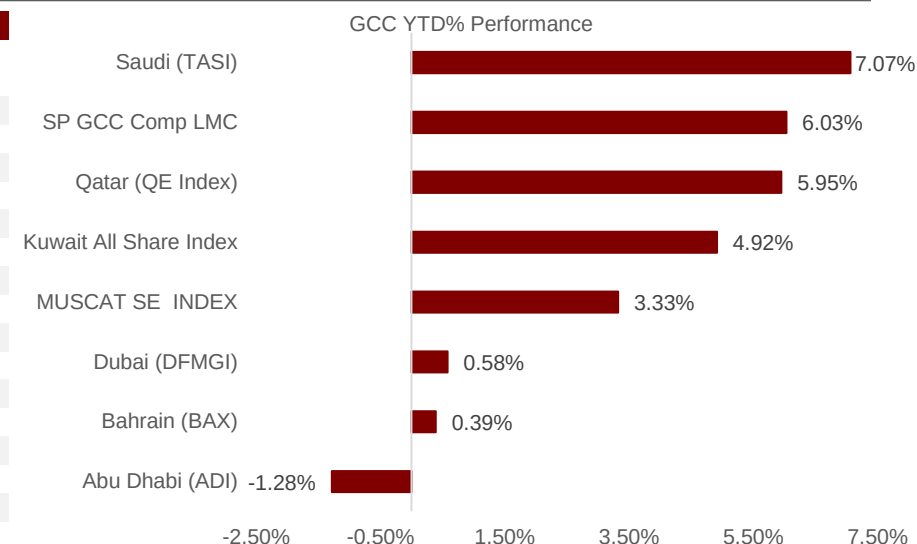
The Market closed up today by + 1.02%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

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Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch										
Kuwait										
NBK	1.052	1.64	3.55	5.32	5.32	5.32	7.44 KWD	1.92	27.00	
KFH	0.899	2.86	7.30	7.81	7.81	7.81	7.37 KWD	3.39	32.00	
Zain	0.603	0.50	0.84	1.18	1.18	1.18	2.59 KWD	2.18	13.74	
BOUBYAN BANK	0.832	0.24	2.21	5.19	5.19	5.19	2.64 KWD	3.76	34.00	
Agility	1.008	1.92	6.00	6.56	6.56	6.56	2.20 KWD	1.01	2.11	
Saudi Arabia										
ARAMCO	36.70	0.96	2.51	2.51	2.51	2.51	7,269.23 SAR	6.80	21.78	
SABIC	122.00	0.83	5.17	5.17	5.17	5.17	362.96 SAR	2.09	35.00	
STC	112.60	0.72	0.18	0.18	0.18	0.18	223.58 SAR	3.26	19.72	
AL-RAJHI BANK	151.00	0.27	6.49	6.49	6.49	6.49	376.46 SAR	5.92	27.03	
NCB	73.00	1.53	13.35	13.35	13.35	13.35	321.93 SAR	2.00	20.59	
United Arab Emirates										
ETISALAT.AD	29.92	-2.73	-5.62	-5.62	-5.62	-5.62	260.90 AED	5.66	28.27	
FAB.AD	19.34	4.31	2.65	2.65	2.65	2.65	207.48 AED	1.90	17.07	
EMIRATES NBD	13.30	-0.75	-1.85	-1.85	-1.85	-1.85	83.06 AED	0.97	10.41	
DB ISLAMIC BK	5.49	0.00	2.04	2.04	2.04	2.04	39.82 AED	1.04	14.67	
EMAAR PROPERT	5.00	0.60	2.25	2.25	2.25	2.25	40.74 AED	0.62	12.92	
Qatar										
QNB	21.00	1.35	4.17	4.01	4.01	4.01	191.38 QAR	1.93	15.67	
INDUSTRIES QAT	16.14	0.88	0.50	4.20	4.20	4.20	96.80 QAR	2.59	14.53	
QA ISLAMIC BK	20.02	2.67	4.69	8.46	8.46	8.46	46.08 QAR	1.93	14.54	
MASRAF AL RAYA	5.00	0.02	0.28	7.54	7.54	7.54	46.49 QAR	2.53	16.84	
MESAIEED PETRO	2.48	3.13	9.55	17.99	17.99	17.99	30.15 QAR	1.81	18.39	
OMAN										
BANK MUSCAT	0.518	0.00	3.16	7.85	7.85	7.85	1.85 OMR	0.88	8.33	
OMANTEL	0.768	0.00	-0.52	2.13	2.13	2.13	0.58 OMR	1.02	7.69	
BANK DHOFAR	0.138	2.22	7.03	8.73	8.73	8.73	0.40 QAR	0.57	14.93	
NAT BANK OF OMAN	0.210	3.96	6.60	6.60	6.60	6.60	0.33 QAR	0.59	12.71	
OMINVEST	0.310	0.00	-3.16	0.00	0.00	0.00	0.25 QAR	0.91	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%
12-Jan-22	20.89%	12.62%	0.06%	0.38%	0.40%	4.92%	2.62%	10.35%	5.23%	4.36%



Leading Sector, Security Performance

Kuwait

The market is up today by + 1.17 %The leading sector best performance indices today are Basic materials 3.54 % Banking 1.54 % Industrials 1.07 % respectively

Telecommunication sector are up today by + 0.43 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-3.29 %

KSA

Saudi Armco has a positive performance today by + 0.96 %, SABIC has a positive performance today by + 0.83 %

STC has a positive performance today by + 0.72 %, Al Rajhi Bank has a positive performance today by + 0.27 %

UAE

ETISALAT AD closed down today by - 2.73 %, and act defensively with COVID19

End of Report

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